



# Company Presentation Q4 2025

*Light-Enabled Future*



# 0 Strategy

SYNTEC IS ABOUT LIGHT.

Syntec optics strives to lead the large but overlooked addressable market with a diverse product portfolio that leverages its operations and is built on a strong employee foundation.

## 1. Large Addressable Market<sup>1</sup>

- 15% of global economy is light-enabled

## 2. Diverse Product Portfolio<sup>2</sup>

- End-markets that tend to move acyclically

## 3. Operations Leverage

- Leverage existing customers, markets, & capabilities

## 4. Provide Mission Critical Products to Industry-Leading Integrators

- Build business with Blue Chip customers

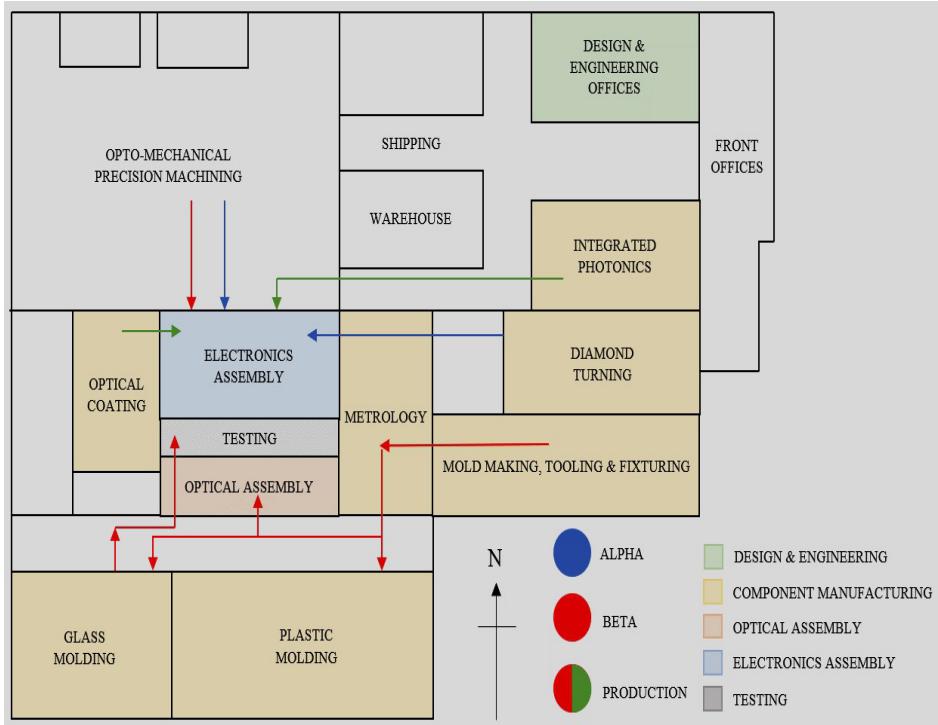
## 5. Strong Employee Foundation for Growth

- 1 in 5 employees has been here for over a decade

1. SPIE Report on Optics and Photonics  
2. Syntec Optics has presented in the past data for quarters where drop in one was made up by rise in another

# Journey of Advanced Optics

Syntec started building a broader optics manufacturing technology base 25 years ago, earlier than any optics company, meeting existing customer needs and anticipating future needs.



## Tailwinds for Light-Enabled Products



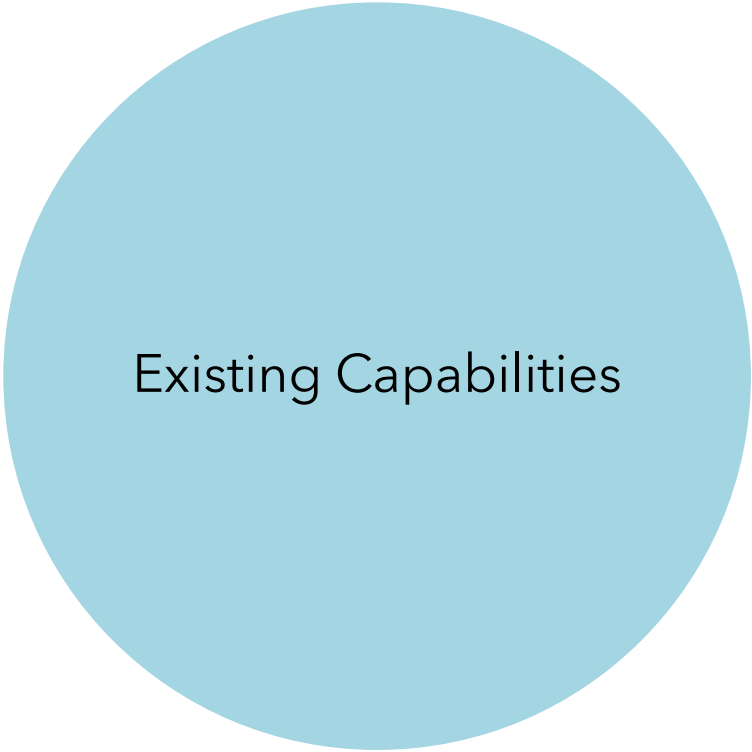
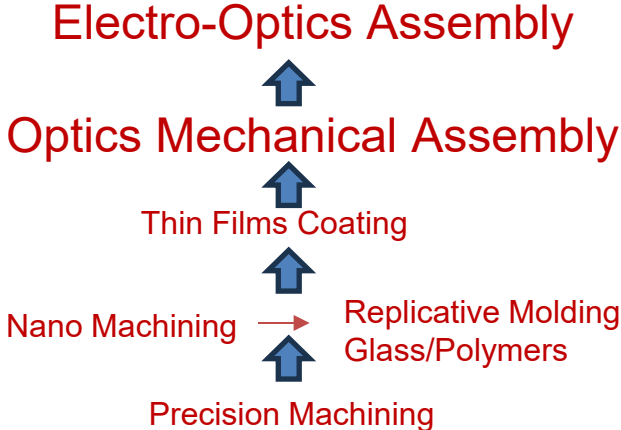
## Light-Enabled Technologies



# Vertical Integration Key to Building-in Advanced Optics Systems

Syntec's creative capabilities to combine horizontally and vertically integrated optics operations under-one-roof for one-stop-shop are unique in the world.

## UNIQUE CAPABILITY IN THE WORLD



# Every Step has to be near perfect for scalable Advanced Optics

High tolerance blanks and tools lead to high tolerance nano machining, which in turn can advance to high tolerance replicative manufacturing.

Nano scale multi-lens signal

Nano scale electro-optics

Nano scale laser optics

Light weight replacement optics and existing deployment



Artificial Intelligence Data Centers



AR/VR



Space



Quantum Computing



Driverless Cars



3D Printing



Terabit Internet



DNA Editing



Medical Diagnostics



Surgical Robots



LiFi



Night Vision

Nano scale lens arrays

# What's Next in Advanced Optics for Syntec?

There is a long-tail of smaller companies that Syntec shall have opportunities to acquire if it can't setup on its own internal investment.

## TECHNOLOGY FRONTIER

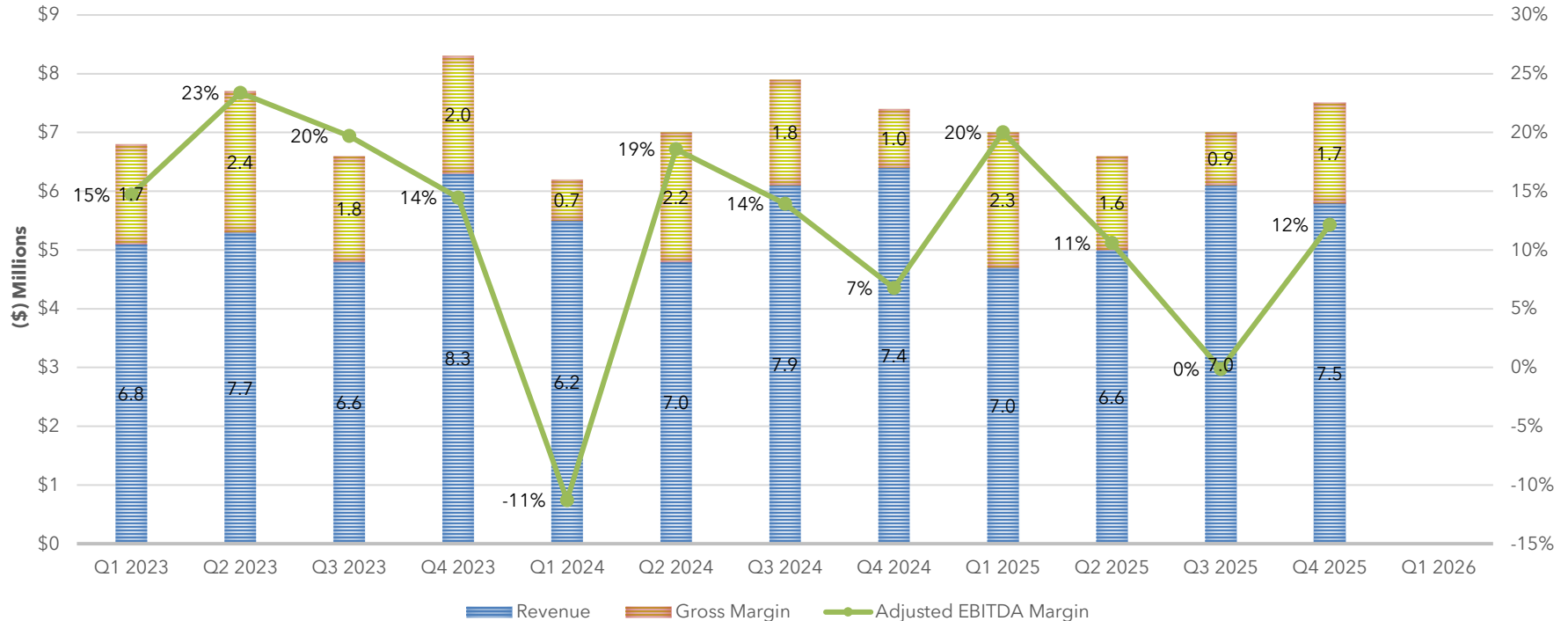
 Artificial Intelligence Data Centers	 AR/VR	 Space	 Quantum Computing	 Driverless Cars	 3D Printing
 Terabit Internet	 DNA Editing	 Medical Diagnostics	 Surgical Robots	 LiFi	 Night Vision



GROW BY ADD-ON ACQUISITION  
OF  
MANUFACTURING TECHNOLOGIES

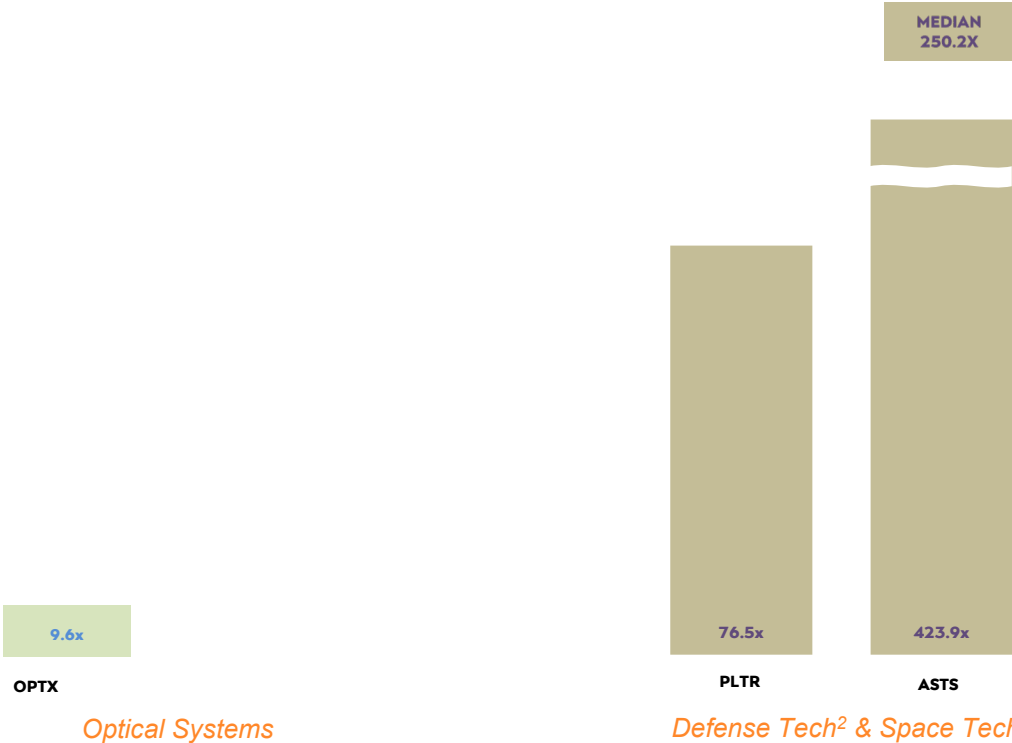
# Syntec Optics' Selected Financial Results<sup>1</sup>

## QUARTERLY REVENUE, QUARTERLY GROSS MARGIN, & QUARTERLY ADJUSTED EBITDA MARGIN



1. Certain of the measures included in the financial information are non-GAAP financial measures, including Adjusted EBITDA. Non-GAAP financial measures should not be considered in isolation from, or as a substitute for, financial information presented in compliance with GAAP, and non-GAAP financial measures as used by Syntec Optics are not reported by all of their competitors and may not be comparable to similarly titled amounts used by other companies. Adjusted EBITDA in the Financial Projections is defined as EBITDA adjusted for any stock-based compensation, non-recurring debt transaction, and business combination expenses.

# Comparisons of Valuations<sup>1</sup>



1. The Valuation shown is a Price-to-Sales (P/S) ratio, also known as a sales multiple or revenue multiple, which is a valuation tool that shows how much investors pay for each dollar of a company's sales. It is calculated by dividing the market capitalization by total sales (trailing twelve months), or stock price by sales per share (Definition Source: Investopedia | Data Source: Yahoo Finance as of March 29, 2026).

2. For comparison only. Provided for the purpose of assessing, unlike traditional Defense Primes, focus is on the connective tissue: the data.

3. For comparison purpose only. Provided for the purpose of assessing the burgeoning space economy.