



Management Presentation Q4 2023



*Changing the way the world views itself,
one optic at a time.*

Why Syntec Optics?

1 Mission-critical products for mostly blue-chip customers in end-markets believed to be acyclical together

2 Integrated advanced manufacturing platform in the US for mostly long life-cycle products

3 Large addressable marketplace with positive industry dynamics



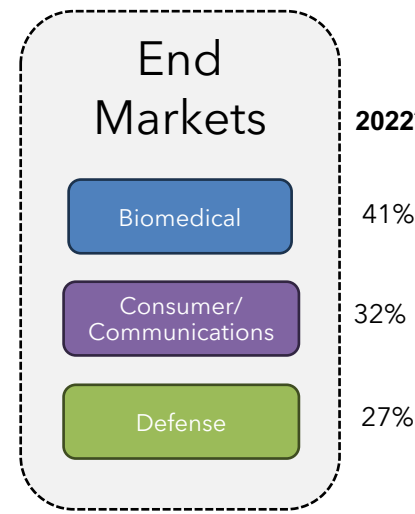
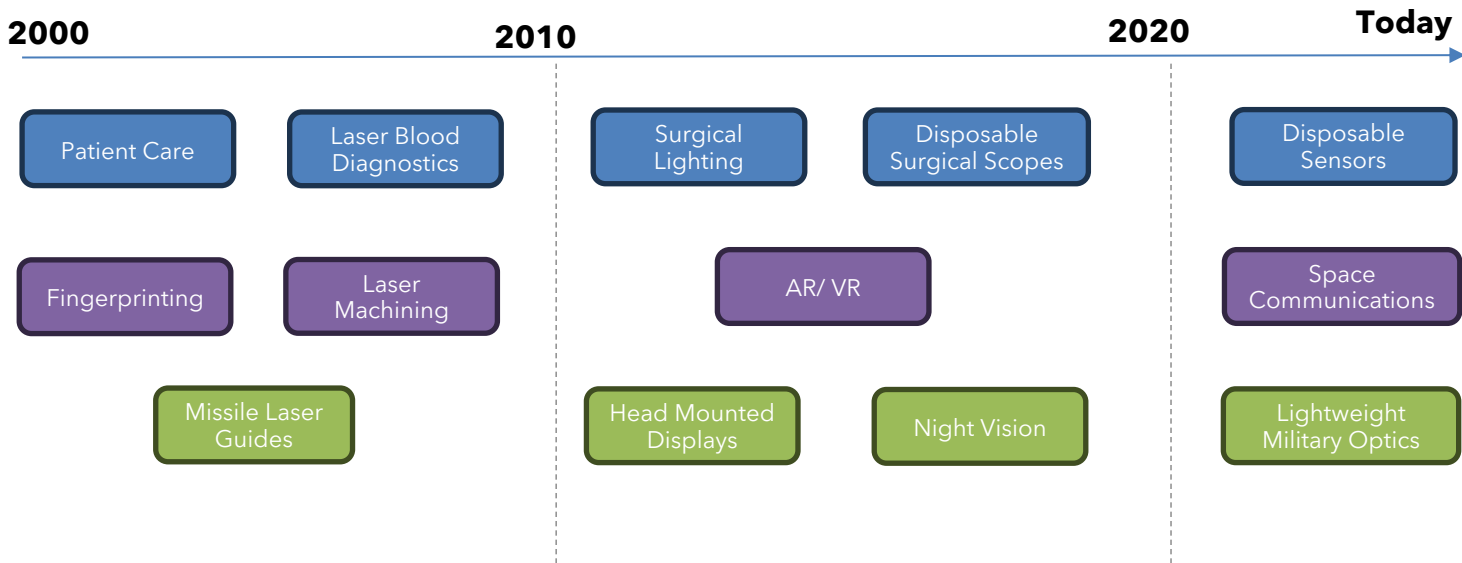
4 Strategic products launched that utilize economies of scale and scope

5 20 Years of Cash Generation History (Positive Adj. EBITDA)

6 Vision to add nationwide facilities with strategic locations via bolt-on acquisitions

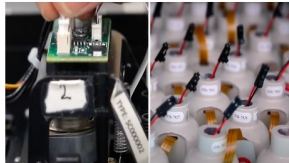
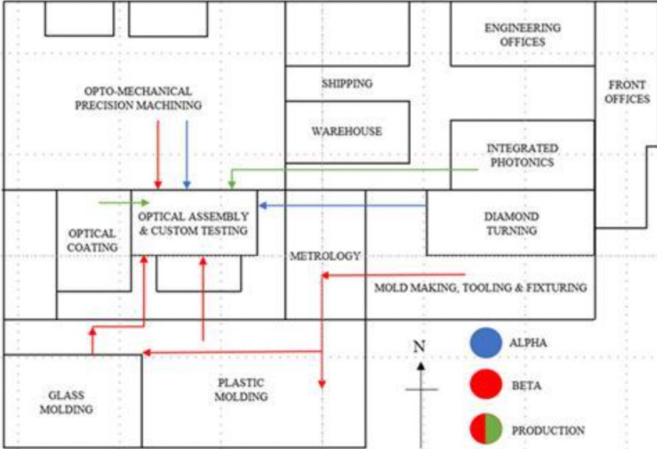
Syntec Optics' has Launched Many Mission Critical Products over the Past Two Decades for Mostly Blue Chip Customers in Multiple Technology Frontiers and End Markets

TECHNOLOGY FRONTIER



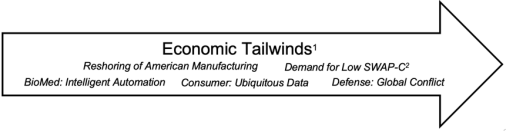
Syntec Optics' Mission Critical Product Launches have been Enabled by an Integrated Platform of Advanced Manufacturing Capabilities

Nearly 90,000 Sq Ft Facility



Syntec Optics (Nasdaq: OPTX) is in a Large Marketplace with Tailwinds

- Syntec is a large US developer and manufacturer of custom optics and photonics that has revolutionized the manufacturing of Light-enabled products; light has borne "information" since the beginning and through centuries of scientific advancement, light drives technologies that enable 11% of the global economy¹
- Syntec is experiencing tailwinds from onshoring in defense, automation in biomedical, and ubiquitous data in consumer



Light-Enabled Technologies

Reading Information



Sensing



Driverless Cars



Medical Diagnostics

Imaging Information



IVAS



Mounted Displays



Next Gen AI/ML

Carrying Information



Terabit Internet



Visual Light (LiFi)



Low-Orbit Satellites

Protecting Information



Directed Energy



DNA Editing



Quantum Computing

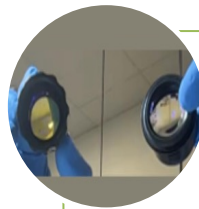
1. Source: SPIE's report titled "Optics & Photonics Industry Report Fall 2022." The monetary value of all the finished goods and services produced worldwide in 2021 (global GDP) amounted to about \$96 trillion US dollars. The value of light-enabled products and services is estimated to be between \$7 trillion and \$10 trillion annually, which means the science and application of light-called photonics-represents roughly 11% of the world's economy; tailwinds are per management macro-trend analysis

Syntec Optics' Highlights of 2023 New Product Launched Leveraging Existing Capabilities



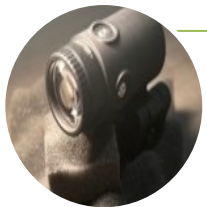
Space Optics

Consumer End-Market
Entry into Communication



Light Weight Optics

Defense End-Market
Low-Weight Night Vision



Hybrid Light Weight Optics

Defense End-Market
Benefiting from Reshoring



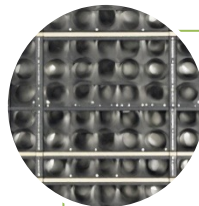
Thermal Clip-On Optics

Defense End-Market
Thermal Augmentation to Visible Scope



Biomedical Optics

Biomedical End-Market
Highly Accurate Scanning

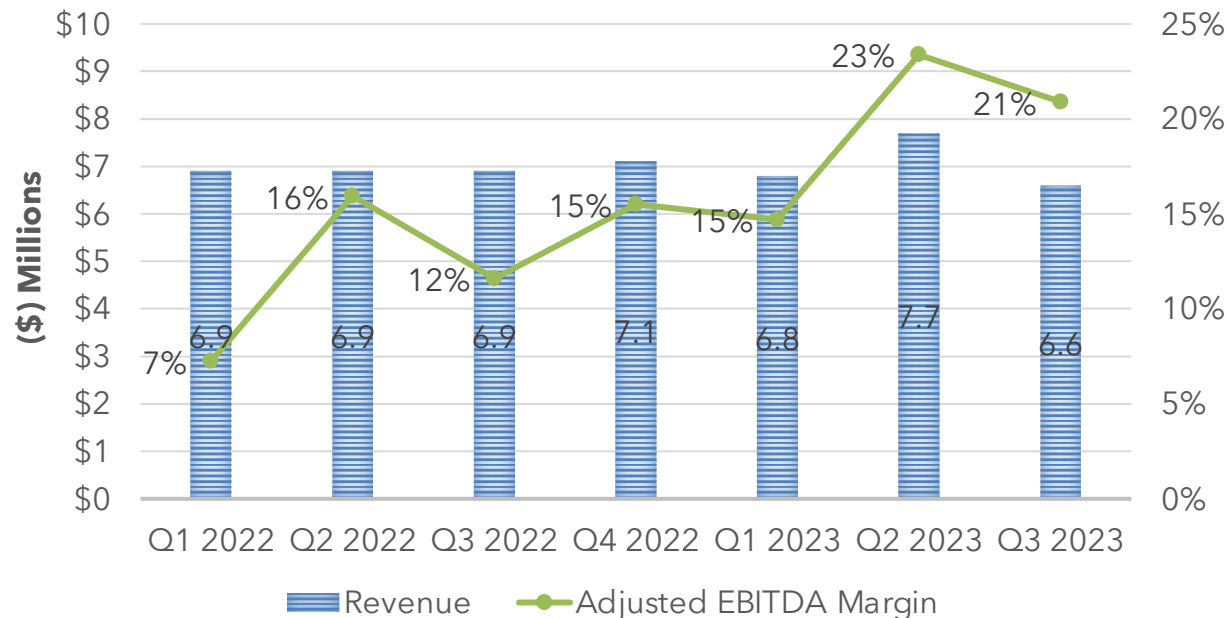


Microlens Arrays (MLAs)

Communications End-Market
Microlens Arrays

Syntec has a 20 years of Cash Generation History (Positive Adj. EBITDA)

QUARTERLY REVENUE & QUARTERLY ADJUSTED EBITDA MARGIN



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Syntec Optics' Strategic Plan Overview for Organic and Inorganic Growth

Criteria	Path 1	Path 2	Path 3	Path 4	Path 5
Materials	Glass/Crystal	Glass	Polymer	Hybrid	Glass
Spectrum	UV/IR	VIS/DUV/NIR	VIS	IR	VIS/IR
Advanced Mfg. Process	Grind Polish	Ultra Precision Assemblies	Widest FOV	Advanced Systems	Electro-Optics
Mission Critical Application	Artificial Intelligence	DNA	IVAS	On-Shore Night Vision Optics	Support Existing
Economies	Economies of Scope	Economies of Scale	Economies of Scale	Economies of Scope	Economies of Scope
End Markets Served	Semi-Conductor Industrial	BioMed	Defense	Defense	Defense
Value Chain	Materials	Sub-Systems	Sub-Systems	Sub-Systems	Assembly

Syntec Optics believes expanding its integrated platform across various paths of materials, spectrum, and advanced manufacturing processes could enable reaching more mission critical applications.



Appendix



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